

Protelindo
Executive Summary
Amount in IDR Bio, unless otherwise stated

Financial Data	2024					2025				
	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total
Revenue	3.046,6	6.153,9	9.449,0	12.735,8	12.735,8	3.208,4				3.208,4
EBITDA	2.547,4	5.139,4	7.956,5	10.714,6	10.714,6	2.683,0				2.683,0
Net Profit (Loss)	805,0	1.628,3	2.490,9	3.383,9	3.383,9	809,4				809,4
Earnings per share (Full Amount)	241,0	485,0	741,0	1.010,0	1.010,0	243,0				243,0
Cash Position	1.125,3	2.395,7	2.423,7	849,9	849,9	1.985,6				1.985,6
Total Bank Debt	38.887,8	41.284,5	46.214,2	50.007,9	50.007,9	50.127,2				50.127,2
Total Financial Lease Liabilities*	363,9	277,0	873,7	918,8	918,8	881,1				881,1
Total bonds payable	5.829,9	5.091,7	5.193,5	1.478,4	1.478,4	1.478,4				1.478,4
Related Parties Loan	54,5	56,5	-	-	-	-				-
EBITDA - Trailing	10.101,2	10.211,5	10.521,9	10.714,6	10.714,6	10.850,2				10.850,2
CAPEX	1.621,7	1.416,8	4.193,4	1.912,9	9.144,7	1.167,2				1.167,2
Tax paid (Art. 22+23 +25+29)	123,5	80,0	74,0	73,5	351,1	108,8				108,8
Corporate Final Tax	149,0	150,2	168,1	191,7	659,0	183,9				183,9

*From 1 Jan 2020 total financial liabilities were recognized due to the implementation of PSAK 73

RATIOS	2024					2025				
	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total
Net Debt	44.010,8	44.314,0	49.857,8	51.555,1	44.680,2	50.501,0				50.501,0
Net Debt to EBITDA - LQA	4,3	4,3	4,4	4,7	4,7	4,7				4,7
Net Debt to EBITDA - Trailing (12 mo)	4,4	4,3	4,7	4,8	4,5	4,7				4,7
DSCR	3,2	3,3	3,3	2,8	2,8	2,7				2,7
FX end of Quarter (USD/IDR)	15.853	16.421	15.138	16.162	16.162	16.588				16.588
FX end of Quarter (EURO/IDR)	17.161	17.554	16.852	16.851	16.851	17.893				17.893
FX end of Quarter (SGD/IDR)	11.766	12.096	11.788	11.919	11.919	12.406				12.406
FX end of Quarter (JPY/IDR)	105	102	106							